

(I)(a) Statement showing Shareholding Pattern

Name of the Company: PURBANCHAL PRESTRESSED LIMITED

Quarter Ended : 31st December, 2011

| Category Code | Category of Shareholder | No. of Shareholder | Total no of Shares | No of Shares held in demat form | Total Shareholding as a % of total number of | | Shares Pledged or otherwise encumbered | |
|---------------|--|--------------------|--------------------|---------------------------------|--|-------------------|--|------------------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | No of shares (VIII) | As a % (IX)= (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| a) | Individuals/ Hindu Undivided Families | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| b) | Central Government/State Government | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| c) | Bodies Corporate | 2 | 3484900 | NIL | 8.719 | 8.719 | NIL | NIL |
| d) | Financial Institutions/ Banks | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| e) | Any Other (Specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub Total (A)(1) | 2 | 3484900 | NIL | 8.719 | 8.719 | NIL | NIL |
| -2 | Foreign | | | | | | | |
| a) | Individuals (Non Resident Individuals/Foreign Individuals) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| b) | Bodies Corporate | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| c) | Institutions | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| d) | Any Other (Specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub Total (A)(2) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 2 | 3484900 | NIL | 8.719 | 8.719 | NIL | NIL |
| B) | Public Shareholding | | | | | | N.A. | N.A. |
| 1) | Institution | | | | | | N.A. | N.A. |
| a) | Mutual Funds/UTI | NIL | NIL | NIL | NIL | NIL | | |
| b) | Financial Institutions/Banks | NIL | NIL | NIL | NIL | NIL | | |
| c) | Central Government/State Government(s) | NIL | NIL | NIL | NIL | NIL | | |
| d) | Venture Capital Funds | NIL | NIL | NIL | NIL | NIL | | |
| e) | Insurance Companies | NIL | NIL | NIL | NIL | NIL | | |
| f) | Foreign Institutional Investors | NIL | NIL | NIL | NIL | NIL | | |
| g) | Foreign Venture Capital Investors | NIL | NIL | NIL | NIL | NIL | | |
| e) | Any Other (specify) | NIL | NIL | NIL | NIL | NIL | | |
| | Sub-Total (B) (1) | NIL | NIL | NIL | NIL | NIL | | |
| 2) | Non-Institutions | | | | | | N.A. | N.A. |
| a) | Bodies Corporate | 18 | 36383350 | NIL | 91.03 | 91.03 | | |
| b) | Individuals- | 1004 | 100250 | NIL | 0.251 | 0.251 | | |
| | i. Individual Shareholders holding nominal share Capital up to Rs 1lakh | | | | | | | |
| | ii Individual Shareholders holding nominal shares capital in excess of Rs1 lakh. | NIL | NIL | NIL | NIL | NIL | | |
| c) | Any Other (Specify) | NIL | NIL | NIL | NIL | NIL | | |
| | Sub Total(B)(2) | 1022 | 36483600 | NIL | 91.281 | 91.281 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1022 | 36483600 | NIL | 91.281 | 91.281 | N.A. | N.A. |
| | TOTAL(A)+(B) | 1024 | 39968500 | NIL | 100 | 100 | NIL | NIL |
| C) | Shares held by custodians and against which Depository Receipts have been issued | NIL | NIL | NIL | N.A. | NIL | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 1024 | 39968500 | NIL | 100 | 100 | NIL | NIL |

N.A. - Not applicable

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No | Name of the Shareholder | Details of shares held | | Encumbered shares | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--------------------------------|------------------------|-----------------------------------|-------------------|--------------------|--|----------------------|---|------------------------------------|---|--|
| | | No of shares held | As a % of grand total (A)+(B)+(C) | No | As a % age | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No of warrants held. | As a % total no of warrants of the same class | No of convertible securities held. | As a % total no of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | DOYANG WOOD PRODUCTS LIMITED | 74900 | 0.187 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.187 |
| 2 | NORTH EASTERN PUB.& ADV.CO.LTD | 3410000 | 8.532 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 8.532 |
| TOTAL | | 3484900 | 8.719 | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 8.719 |

(I) (c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total no of shares

| Sr.No. | Name of the Shareholder | No of Shares held | Shares as a % of total no of shares {i.e., grand total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of Warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-------------------|--|---------------------|---|-----------------------------------|--|--|
| | | | | No of warrants held | As a % total no of warrants of the same class | No of convertible securities held | % w.r.t total no of convertible securities of the same class | |
| 1 | CHEMO TRADERS PVT.LTD | 1500000 | 3.753 | NIL | NIL | NIL | NIL | 3.753 |
| 2 | UTTAM MACHINERY & SUPPLY CO. PVT.LTD. | 1800000 | 4.504 | NIL | NIL | NIL | NIL | 4.504 |
| 3 | PROGRESSIVE STAR HOL. & CONS. PVT.LTD. | 1800000 | 4.504 | NIL | NIL | NIL | NIL | 4.504 |
| 4 | CITYSTAR INFRASTRUCTURES LTD | 1800000 | 4.504 | NIL | NIL | NIL | NIL | 4.504 |
| 5 | HAPPY NIKETAN PVT LTD | 1800000 | 4.504 | NIL | NIL | NIL | NIL | 4.504 |
| 6 | HOTAHOTI WOOD PRODUCTS LTD | 1845000 | 4.616 | NIL | NIL | NIL | NIL | 4.616 |
| 7 | JONNETE PROPERTIES PVT.LTD | 1999397 | 5.001 | NIL | NIL | NIL | NIL | 5.001 |
| 8 | KAMINI FINANCE & INVESTMENT CO.LTD | 5385400 | 13.474 | NIL | NIL | NIL | NIL | 13.474 |
| 9 | GULMOHUR TRADING PVT LTD | 3600000 | 9.007 | NIL | NIL | NIL | NIL | 9.007 |
| 10 | MAURYA TRADING COMPANY LIMITED | 2421200 | 6.058 | NIL | NIL | NIL | NIL | 6.058 |
| 11 | OCEAN FREIGHT ENTERPRISES PVT.LTD | 2250000 | 5.629 | NIL | NIL | NIL | NIL | 5.629 |
| 12 | VISISTH CHAY VYAPAR LTD | 1800000 | 4.504 | NIL | NIL | NIL | NIL | 4.504 |
| 13 | SMIFS CAPITAL MARKETS LTD. | 1250000 | 3.127 | NIL | NIL | NIL | NIL | 3.127 |
| 14 | FLEX TRADE PVT. LTD. | 2000000 | 5.004 | NIL | NIL | NIL | NIL | 5.004 |
| 15 | KUVAM PLAST PVT. LTD. | 1800000 | 4.504 | NIL | NIL | NIL | NIL | 4.504 |
| 16 | MILESTONE SHARES & STOCK BROKING (P) LTD. | 1750000 | 4.378 | NIL | NIL | NIL | NIL | 4.378 |
| 17 | NEELANCHAL MERCANTILE PVT. LTD. | 1547353 | 3.871 | NIL | NIL | NIL | NIL | 3.871 |
| Total | | 36348350 | 90.942 | NIL | NIL | NIL | NIL | 90.942 |

(I) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| Sr.No | Name(s) of the Shareholder(s) and the person Acting in Concert (PAC) with them | No of shares | Shares as a %age of total no of shares (i.e., Grand Total (A)+(B)+© indicated in Statement at para (I) (a) above } | Details of Warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------|--|---------------------|---|-----------------------------------|--|--|
| | | | | No of warrants | As a % total no of warrants of the same class | No of convertible securities held | % w.r.t total no of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) |
| 1 | FLEX TRADE PVT LTD | 2000000 | 5.004 | NIL | NIL | NIL | NIL | 5.004 |
| 2 | GULMOHAR TRADING PVT LTD | 3600000 | 9.007 | NIL | NIL | NIL | NIL | 9.007 |
| 3 | JONNETE PROTERTIES PVT LTD | 1999397 | 5.002 | NIL | NIL | NIL | NIL | 5.002 |
| 4 | KAMINI FINANCE & INVESTMENT CO LTD | 5385400 | 13.474 | NIL | NIL | NIL | NIL | 13.474 |
| 5 | MAURYA TRADING COMPANY LTD | 2421200 | 6.058 | NIL | NIL | NIL | NIL | 6.058 |
| 6 | OCEAN FREIGHT ENTERPRISES PVT | 2250000 | 5.629 | NIL | NIL | NIL | NIL | 5.629 |
| TOTAL | | 17655997 | 44.175 | NIL | NIL | NIL | NIL | 44.175 |

(I)(d) Statement showing details of locked in shares.

| Sr.No | Name of the Shareholder | Category of Shareholders (Promoter/ Public) | No of Locked in Shares | % to Total |
|-------|-------------------------|---|------------------------|------------|
| 1 | NIL | NIL | NIL | NIL |
| | Total | NIL | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr.No | Type of Outstanding DR (ADRs,GDRs,SDRs,etc) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e.Grand total (A)+(B)+ (C) indicated in statement at para (I) (a) above} |
|-------|---|---------------------------|---|--|
| 1 | NIL | NIL | NIL | NIL |
| | Total | NIL | NIL | NIL |

(II) (b) Statement showing Holding of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares.

| Sr. No. | Name of the DR Holder | Type of Outstanding DR (ADRs,GDRs,SDRs,etc) | Number of shares underlying outstanding | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand total (A)+(B) +(C) indicated in statement at para (I) (a) above} |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| | Total | NIL | NIL | NIL |